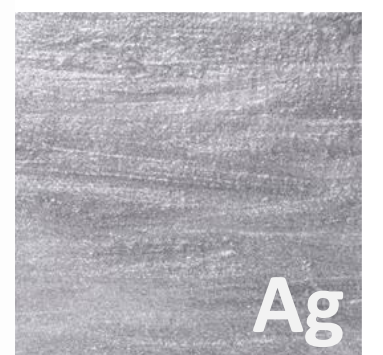




Gold Mining Without Mines

Precious Metals. Responsible Origins

June 2024



Investment Highlights

- ❖ **Technically proven and largely derisked** production of high purity gold and other precious metals from waste printed circuit boards
- ❖ Production **70,000 oz per annum gold equivalent** per plant (US\$ 151m revenue at US\$2,157/oz Gold)
- ❖ **Non-depleting asset** with committed raw material supply above annual requirements
- ❖ **Highly scalable and globally repeatable**, wherever a stable source of feedstock can be accessed
- ❖ **US\$ 13.5m Capex** (very low compared to traditional gold mine construction, producing equivalent oz Au)
- ❖ **US\$5,000,000** additional equity required
- ❖ **€15,000,000** 'soft committed' debt
- ❖ **Highly profitable** {US\$1,324 /oz AISC (All in Sustaining Cost)}
- ❖ **Short timeline to production** (8-10 months)
- ❖ **Payback** (approx. 12 months following start up)
- ❖ **Strong environmental credentials**
- ❖ **Minimal risk** compared to gold mining



The Investment



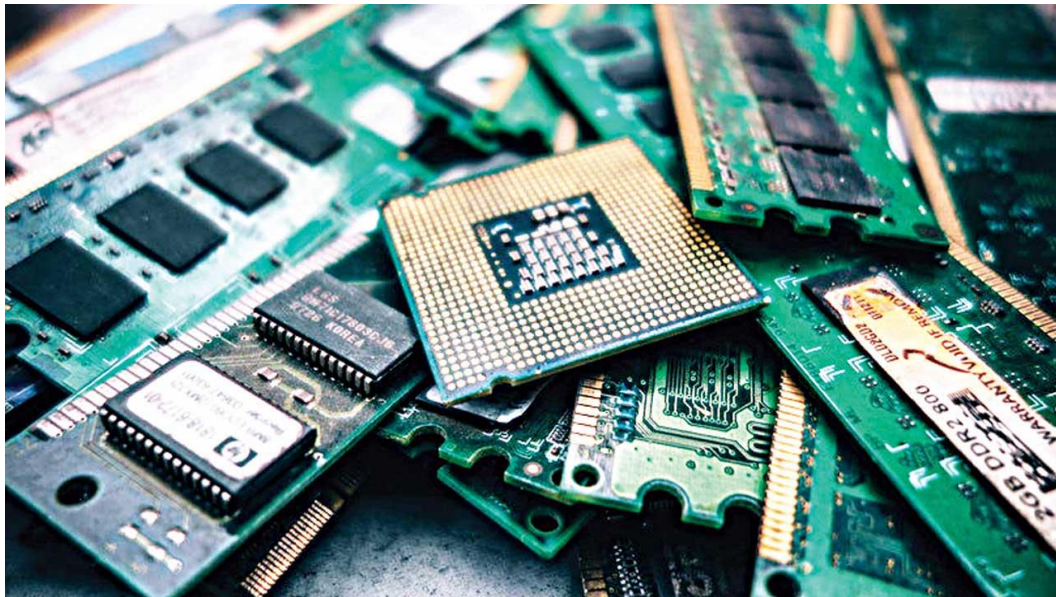
Investment objective	Finance to build a metals recovery plant and refinery
Capital Raise US\$20,000,000	Equity US\$5,000,000 Debt €15,000,000 soft commitment. Currently in advanced discussions with lender.

Capital structure	Shares outstanding
Common Shares	8,500,000
Options	0
Warrants	0
Total	8,500,000

Mining is fundamentally a terminal asset! E-waste is a growing asset.



Technical viability and economic potential is proven across value-chain from source-to-sale
- will produce 70,000 Gold Equivalent Ounces (GEO) p.a. per concentrator

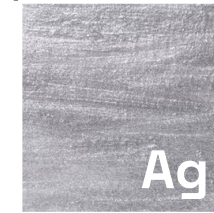


US\$16,861¹ per tonne processed

Based on assays and confirmed with published data, average potential contained metal value² per tonne of printed circuit boards³



6oz @ \$1,850
=\$11,100



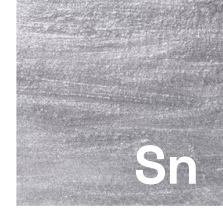
21oz @ \$23.14
=\$486



1.5oz @ \$1,000
=\$1,500



20% @ \$8,447
=\$1,689

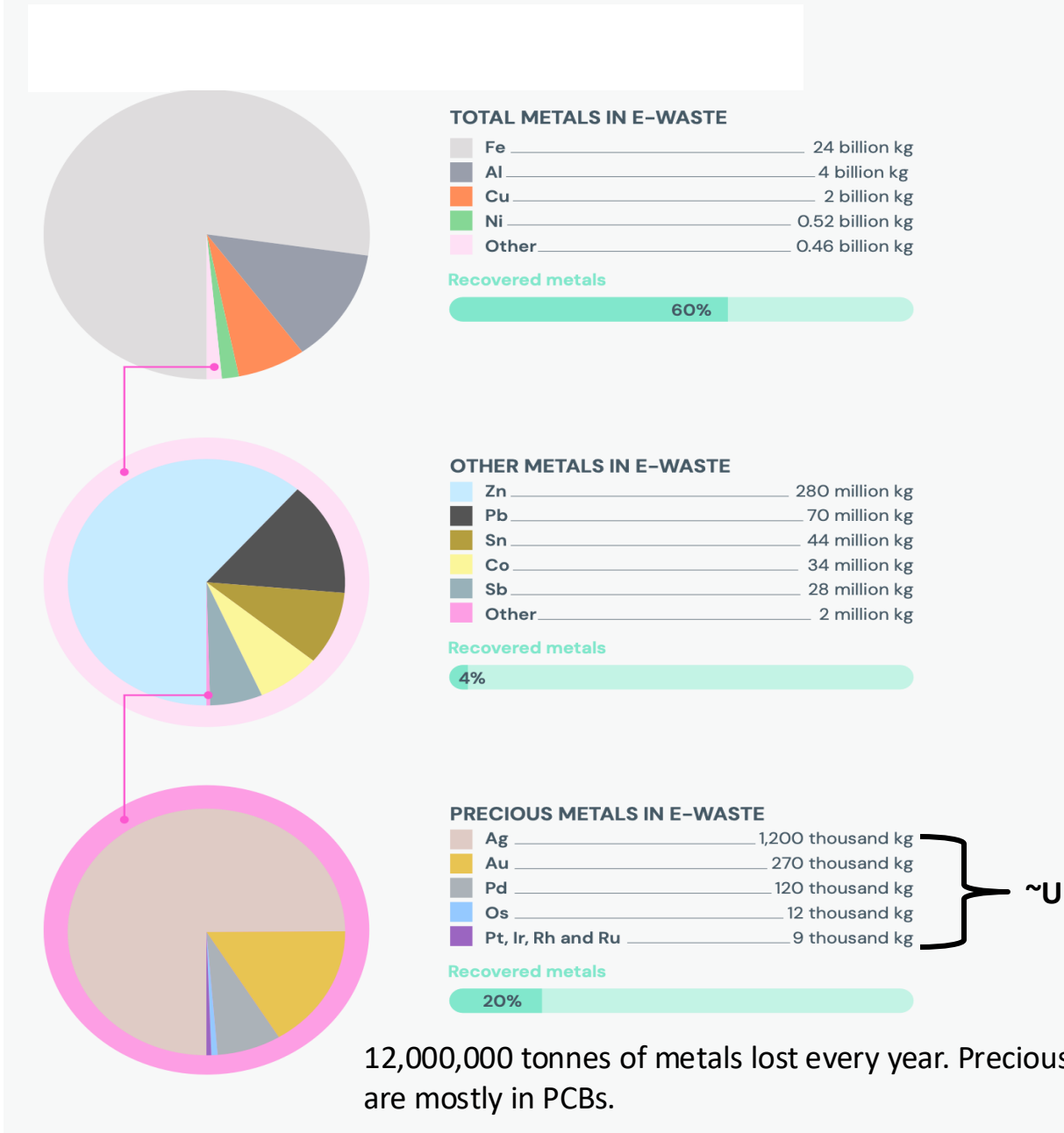


20% @ \$10.43
=\$2.086

+/- 40 Other Metals including REEs

1. Source: Based on assays conducted by American Analytical Services Inc (AAS) on April 26, 2023
2. Source: \$/Per tonne based on spot prices and actual recoveries as of September 18, 2023
3.Plant processes printed circuit boards (PCBs) sourced internationally from materials recovery facilities (MRFs)

Value of Precious Metals for Recovery in Waste PCBs*



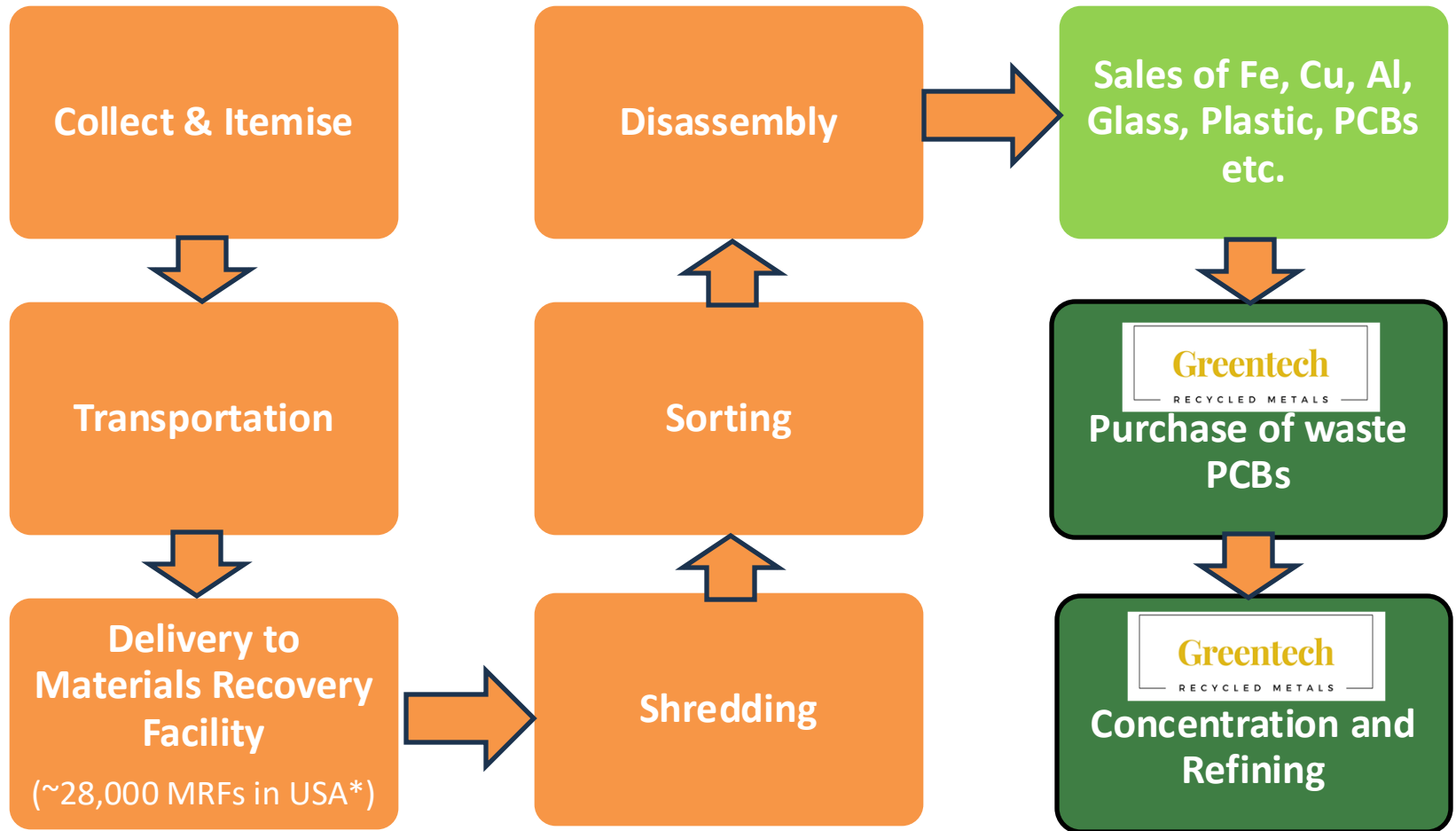
* E-waste Monitor 2024

Alternatives - Risk Comparisons

Risk	Mining	Smelting	Greentech RECYCLED METALS
Exploration Risk	✗	✗	★
Geological Risk	✗	✗	★
Engineering Risk	✗	✗	★
Geopolitical Risk	✗	✗	★
Low Capital Intensity	✗	✗	★
Low Environmental Risk	✗	✗	★
Low Carbon Footprint	✗	✗	★
Minimal Waste Stream	✗	✗	★
Small Industrial Footprint	✗	✗	★
Cleaning up the Environment	✗	★	★

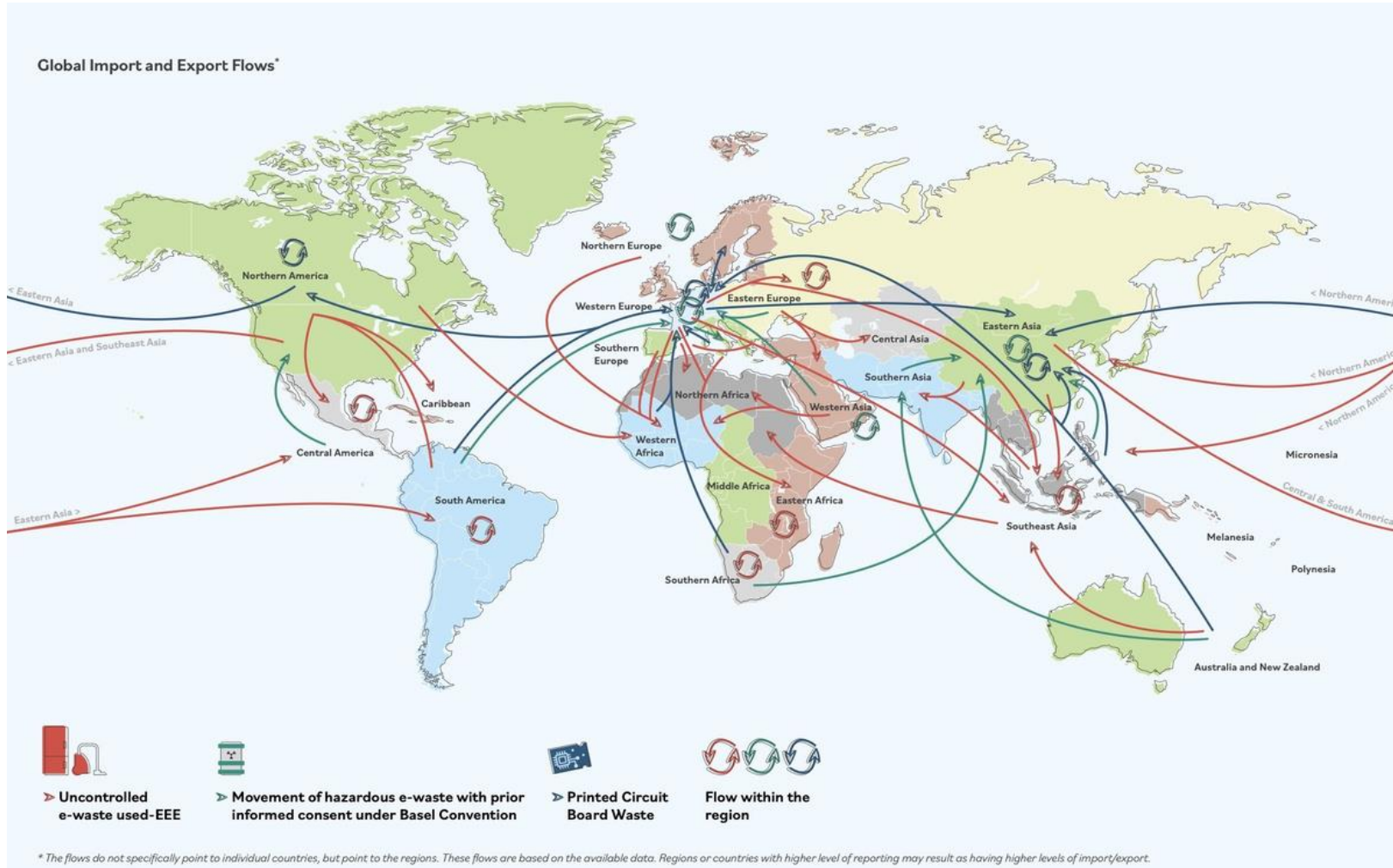
Avoided carbon
~100,000
tonnes
p.a.

Greentech's Position in E-Waste Materials Recovery Value Chain



*Source: Statista

Location at the Centre of Established E-Waste Markets and Flows



Serbia area is central to many established e-waste recycling hubs

Other Reasons:

- Ease of doing business
- Favourable tax incentives
- Rule of European law
- Proximity to plastics offtake
- Positive investment climate

All in Sustaining Costs



All-In Sustaining Costs - AISC Summary		
Item	\$USD per G.E.O.	Contribution
Feedstock Procurement	898	67.76%
Site OPEX - Wages	46	3.50%
Site G&A	62	4.69%
Corporate G&A	37	2.81%
Site OPEX - PCP	210	15.86%
Site OPEX - APP	71	5.38%
Total AISC	1,324	100.00%

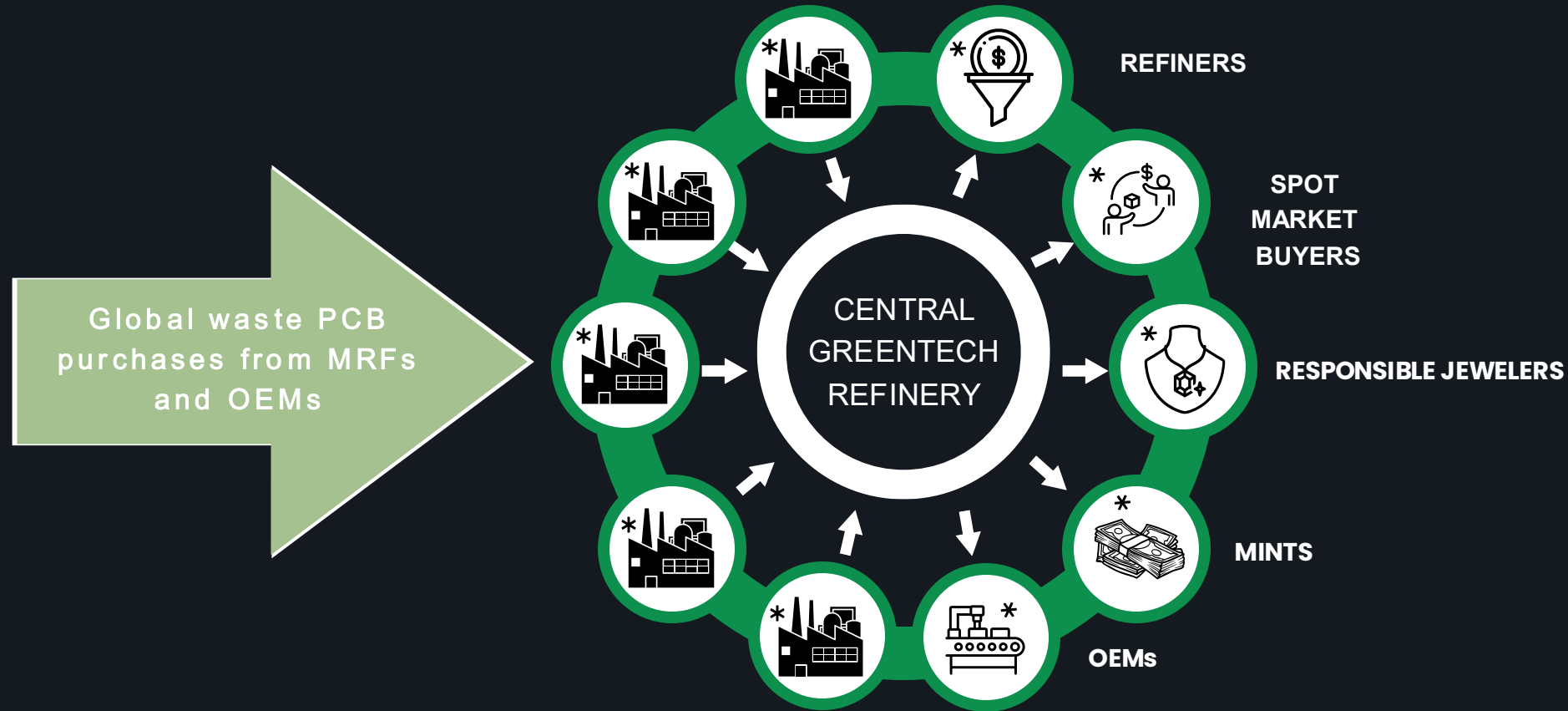
Current gold mining average AISC = \$1,365 - \$1,425 per ounce, increasing at 6% pa

Projected Cashflow (US\$) One Plant



Statement of Cash Flows					
5 YR MODEL	9,400 t/a	9,400 t/a	9,400 t/a	9,400 t/a	9,400 t/a
	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
BEGINNING CASH ON HAND	20,000,000.00	8,372,000.00	49,371,000.00	100,871,000.00	157,371,000.00
ADD: CASH RECEIPTS					
Cash Sales	6,623,000.00	151,000,000.00	177,000,000.00	193,000,000.00	225,000,000.00
TOTAL CASH RECEIPTS	6,623,000.00	151,000,000.00	177,000,000.00	193,000,000.00	225,000,000.00
LESS: CASH PAYMENTS					
OPEX	1,150,000.00	23,501,000.00	24,500,000.00	26,000,000.00	26,500,000.00
<u>COST OF GOODS SOLD:</u>	3,641,000.00	86,500,000.00	101,000,000.00	110,500,000.00	129,000,000.00
CAPEX	13,460,000.00				
TOTAL CASH PAYMENTS	(11,628,000.00)	40,999,000.00	51,500,000.00	56,500,000.00	69,500,000.00
NET CASH CHANGE - Inflow (Outflow)	8,372,000.00	49,371,000.00	100,871,000.00	157,371,000.00	226,871,000.00

Rapidly Scalable Global Growth Strategy



*  INTERNATIONAL GREENTECH CONTRACTOR PLANTS

*  MARKETS

BUILDING A HIGHLY SCALABLE STREAMLINED SYSTEM

- Hub and spoke model to minimize costs and optimize e-waste handling and specialized extraction
- Reduces shipping costs.

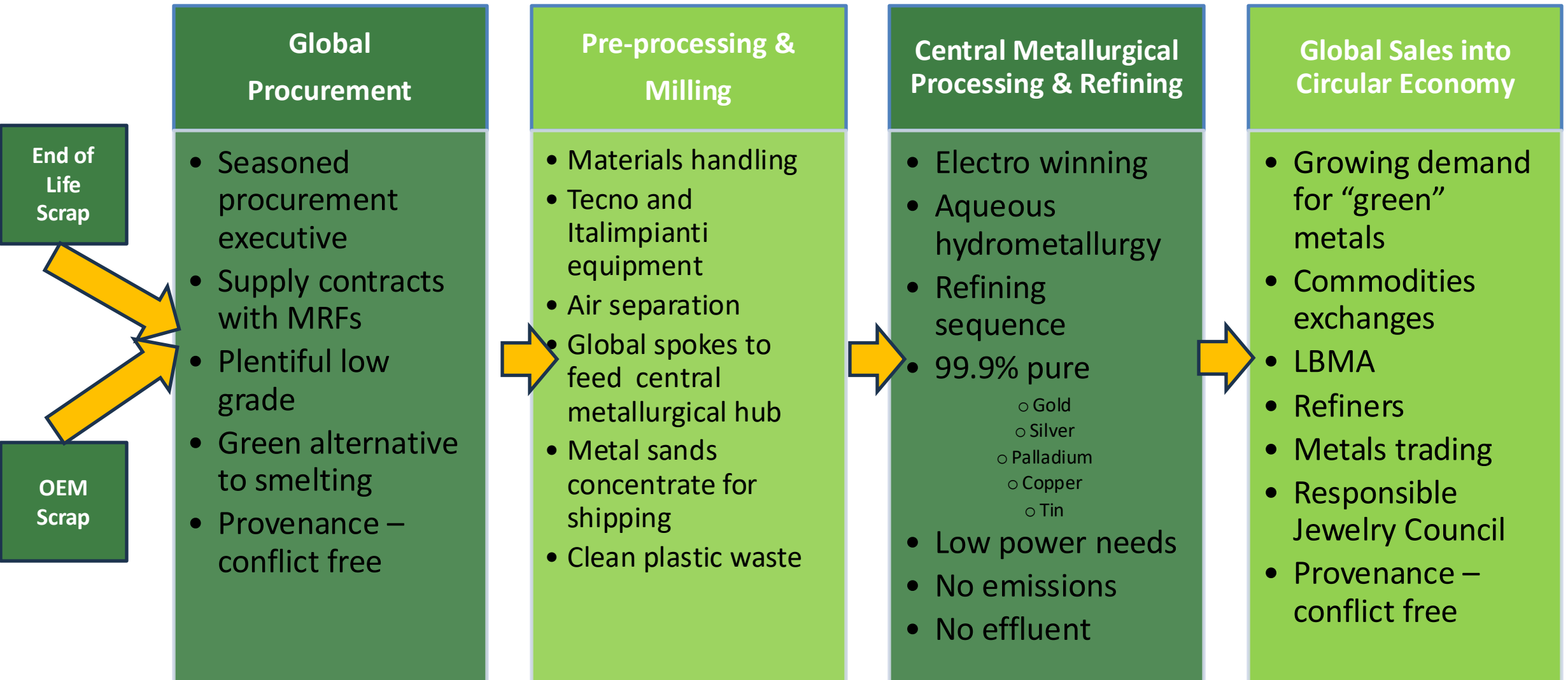
BUILD STRATEGIC PARTNERSHIPS

- Local Original Equipment Manufacturers (OEMs)
- Local Materials Recovery Facilities. (MRFs).

NEW CONCENTRATOR PLANTS

- Processing 9,400 tpa, online every 18 months for 6 years – e.g. UAE, Brazil, India, Egypt.
- Located where the raw material exists
- Each concentrator will produce 70,000 oz Gold Equivalent Ounces.

Multi-layered I.P. and Competitive Advantage



Decades of Mining and Recycling Experience



Basil Botha, M.B.A, CEO

Mr. Botha has over 40 years of experience in mining specialty minerals and metals, with a global supply network and has owned and operated coal mines in South Africa, producing 3.2 million tons/year for Sasol (NYSE:SSL- US\$10 billion mkt cap). Basil also pioneered the devolatilization of metallurgical coals for South Africa's steel industry. Mr. Botha is a former chairman of Ares Strategic Mining, Nordic Gold, Lithium Americas and co-founder of Urban Mining Technology Corp., aiming for a NYSE listing in 2024.



Tony Wonnacott, Director

Mr. Wonnacott has over 20 years of experience in corporate securities law. A member of the Law Society of Upper Canada and holds degrees from Saint Mary's and Dalhousie Universities. Mr. Wonnacott started his career in a major Toronto law firm before consulting for mining and resource companies and has been instrumental in successful listings, incl. a US\$750 million company sale, and capital raisings over US\$1 billion.



Procurement Manager

With 18+ years of leadership in procurement, our procurement specialist has experience across aerospace, recycling, and metals refining. As former VP at Aerospace recycling firm, he sourced global assets and led the teardown of 130+ jet engines. He also developed an international sourcing network. As the former President of a refining business, he drove company growth and managed key accounts. He has built strategic relationships across multiple industries for precious metal transactions.

Decades of Mining and Recycling Experience



Grant T Smith, CFO

Mr. Smith has extensive experience as a Chief Financial Officer for public companies operating in minerals and metals as well as oil and gas. Mr. Smith is a CPA and a Chartered Director and currently serves on the boards of Angkor Resources Corp and Emergent Metals Corp. Mr. Smith's experiences in public companies have taken him around the world overseeing operations from Mexico to Finland and Cambodia to Portugal. Experience in public practice include articling with PwC and founding Clearline Chartered Accountants.

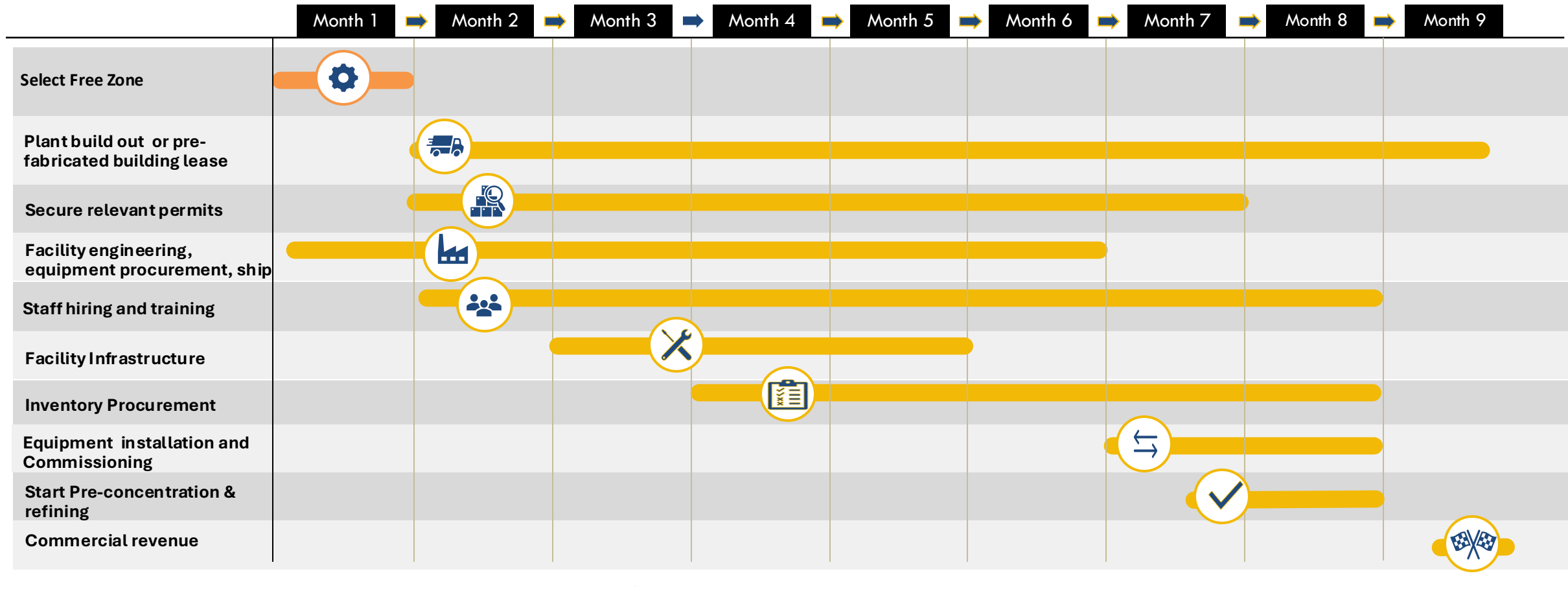


Paolo Sabatini Technical Advisor/Consultant

Mr. Sabatini is an experienced project manager with over 35 years of experience in waste recovery and recycling, renewable energy, and real estate development. Mr. Sabatini has successfully managed project developments worth over \$350 million and has an extensive knowledge of Eastern and Central European countries. Mr. Sabatini is the CEO and Co-Founder of Reviron d.o.o., a Slovenia-based company that specializes in alternative fuels and commercial waste trading and logistics. As a manager and co-founder, he has driven several different companies to success. Mr. Sabatini's expertise in waste industries, project management and development make him an invaluable asset to Greentech Metals business in the future expansion of operations in Eastern and Central Europe.

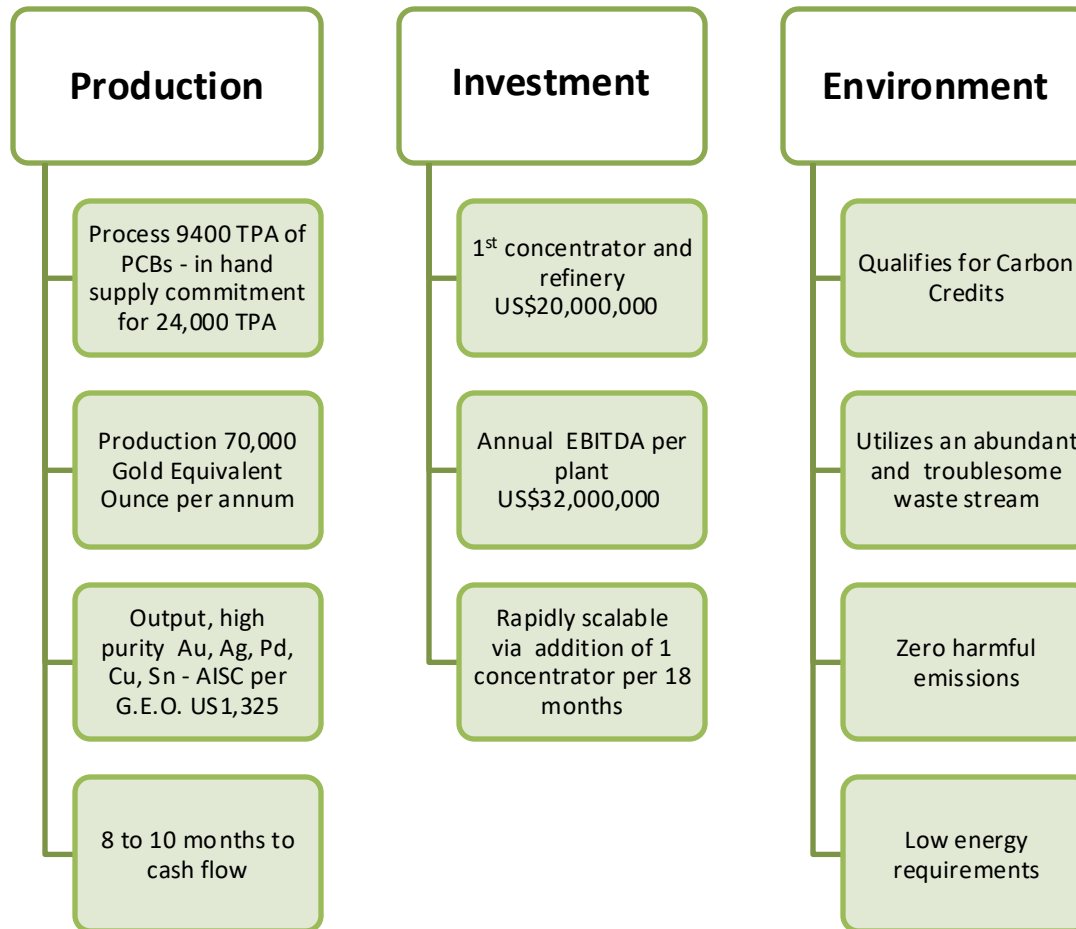
Operational Timeline

Milestones to Sustainable Commercial Revenue



Investment Summary

Greentech Metals Inc. requires US\$5M equity, in addition to €15M soft committed debt, to build a processing and refining plant in Serbia. Plant will recover the highest purity, recycled metals, in a sustainable and eco-friendly way



Greentech is raising capital

"Materials such as metal and concrete are not renewable. Man's problem is to devise cycles that will conserve resources of this kind and at the same time prevent their accumulation as solid waste"

- Harrison Brown in Scientific American, 1970

At least real miners know how hard it is to actually find metals and mine it.

- Robert Friedland -2023

Basil Botha – President and CEO

☎ +1 604 418 3856

✉ bbotha@Greentech-metals.com

🌐 <http://www.greentech-metals.com/>



A sustainable supply of critical metals and minerals is essential to the green economy.

Greentech
RECYCLED METALS

Appendix

E-Waste Recycling - Industry Comparatives



Name	Ticker	Enterprise Value (M)	NTM Revenue (M)	Enterprise Value/ NTM Revenue	Description
Zero Revenue Companies					
American Battery Metals	OTCPK:ABML	\$433	\$0	NM	Metals supplier & recycler (battery)
LifzoneMetals	NYSE:LZM	\$976	\$0	NM	Metals supplier & recycler (battery)
U.S Goldmining	Nasdaq:USGO	\$130	\$0	NM	Metals supplier (non-battery)
Recent Issuing Recyclers					
Carbios SAS	ENXTPA:ALCRB	\$427	\$3	148.3x	Commodity recycler (plastics)
PureCycle Technologies	Nasdaq: PCT	\$2150	\$67	31.9x	Commodity recycler (plastics)
Li-Cycle	NYSE:LICY	\$933	\$49	18.9x	Commodity recycler (battery)
Loop Industries	Nasdaq:LOOP	\$129	\$9	14.2x	Commodity recycler (plastics)
Origin Materials	Nasdaq:ORGN	\$392	\$73	5.4x	Commodity recycler (carbons)
Long-Standing Companies					
Umicore	ENXTBR:UMI	\$8,621	\$4,730	1.8x	Metals supplier & recycler (battery + non-battery)
Radius Recycling	Nasdaq:SCHN	\$1,465	\$2801	0.5x	Metals supplier & recycler (non-battery)
Sims Ltd	ASX:SGM	\$2,098	\$5,169	0.4x	Metals supplier & recycler (non-battery)
Aurubis	XTRA:NDA	\$3,917	\$19,351	0.2x	Metals supplier & recycler (non-battery)
	Mean	\$1,806	\$26,881	24.6x	
	Median	\$955	\$585	5.4x	

From S&P Capital IQ Database July 2023.

Project Overview



Repurpose end-of-life electronics into renewable, eco-friendly raw materials



Build a fully integrated plant in Serbia that produces high quality “Responsible Metals” for Sustainable Markets

- System processes 1,220 kg/hour
- Highly scalable and Low CAPEX
- Dry Process
- Minimal environmental impact – No harmful emissions or effluent
- Serbia: Ease of business, central for feedstock



No unproven equipment or processes to be used

<https://www.greentech-metals.com/resources/proven-process-for-processing-electronic-waste-into-granular-metal-concentrate> (Video Resource)

- Equipment purpose built for low-grade feedstock processing

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